## 2023 CLI Minerva 2.0 Biennial Data Refresh

Tuesday, August 22, 2023

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## Today's Agenda

### Biennial Data Refresh

► SFY24 Biennial Refresh Recap

### 2024 State Fiscal Year

Archive Feature

#### Resources

- Reports
- ► Guide for Providers
- ► *Upcoming* Self-Paced Learning

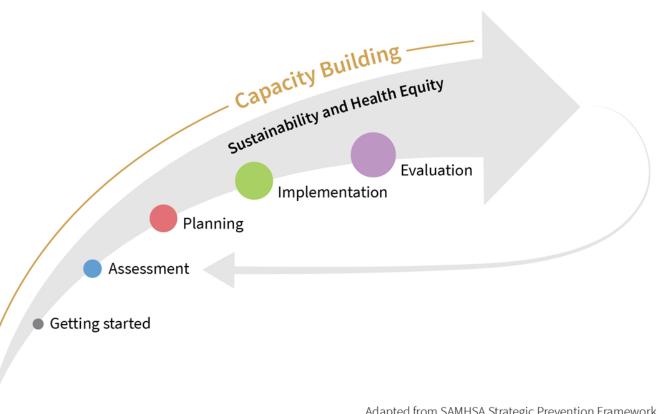


## Minerva 2.0 Biennial Data Refresh



- Minerva 2.0 (M2) was named for the Roman Goddess, Minerva the "Goddess of a thousand works."
- Launched: February 2022; Our vendor is Collaborative Planning Group Systems, Inc., (CPGSI).
  - ► Successor to Minerva 1.0
- ▶ M2 is designed to gather information aligned with the Strategic Prevention Framework (SFP) and Community Prevention and Wellness Initiative Planning Framework (CPWI-PF).





Waluation Sustainability and Cultural Competence Implementation . Planning









2021



2022



2023

Minerva 2.0 System Development and Customizations

March 2021



**Minerva 1.0 Sunsets** 

March 2022

Minerva 2.0 Launch and Training

March and April 2022



June 2023

**New User Guide** 

August 2023





### Biennial Data Refresh

- Annual review of support ticket data
- Every 2 Years/Biennial refresh with the goal to make data entry more,
  - Simple
  - **►** Timely
  - ► Accurate
  - Required / Recommended
  - Supportive



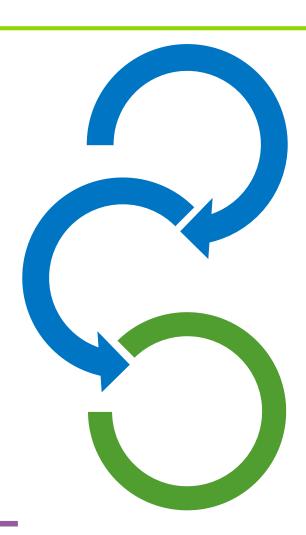
### Biennial Data Refresh

- Biennial data refresh is a good time to,
  - ▶ **Reflect** on a matured, evolved understanding of the system.
  - ► Make any necessary updates or revisions.
  - ➤ **Prioritize beneficial data entry practices** that achieve data integrity and the needs of providers/partners.
  - ► Make data more usable by ensuring more accurate data is collected.
  - Ask questions and clarify
  - Development increasingly more relevant, accessible, supportive resources.



### Biennial Data Refresh

- **▼Strategic Plan and Logic Models** are reflected into the...
- ▼Action Plan and Budget which are reflected into the...
- ▼A-19/Billing which is also reflected in...
- **▲**Minerva 2.0





## Minerva 2.0 SFY 2024 Archive





**Assess Needs Channel** 



Build Capacity Channel Build Capacity Activities, Members, Partners, Media



Plan Channel Logic Models, Contracts, Programs, Cohorts, Campaigns, Participants



*Implementation Activities* 



Program Review & Approval



Reports



### **Archive/Restore Functions**

- ▶ What does it mean to Archive something?
  - ► Remove older, infrequently used data from view
  - ► Safely store and preserve data for evaluation

- What does it mean to Restore something?
  - Retrieve data that has been archived
  - Return it to view in the system



### **Archive/Restore Functions**

- Archive and Restore functions apply to:
  - ► Accounts, Users and Contracts
  - And the Plan Channel
    - > Logic Models
    - > Programs & Strategies
    - Closed Cohorts and Campaigns
    - > Participants
- Performed *every biennium* as needed, or by request.



### Accounts

- ► No longer available for,
  - > To create new contracts or sub-contracts
  - > Login
  - > Ad Hoc reports

### Users

- ► No longer available for,
  - > Staff Member or Staff
  - > Login
  - > Ad Hoc reports for "Time Spent"



### **Contracts**

- ► No longer available for,
  - ➤ Display in Contracts sub-channel
  - Selection within a Program & Strategy
  - > Ad Hoc reports
  - Creating subcontracts or accessing contract documents

- ► Still available for,
  - > Data entry (until the End Date)
  - > View (P/S hyperlink)



### **○**Logic Models

- ► No longer available for,
  - Display in Overview or Logic Model sub-channels
  - Selection within a Program & Strategy
  - > Ad Hoc reports

- ► Still available for,
  - Data entry (until the End Date of the P/S)



## Logic Model

Long Term Consequences Risk And Protective Factors **Contributing Factor** Program & Strategies Problems (P) Community: Bonding Opportunities, skills and (opportunity, skills, and recognition for prosocial recognition) involvement in the community (P) Family: Bonding (opportunity, Knowledge and skills to facilitate skills, and recognition) family cohesion SUD- Alcohol, School Performance, Mental Marijuana/Cannabis, Opioids, E-Health, Youth Delinquency cig/Vape (R) Community Laws and Norms Policies, social practices favorable Favorable to Drug Use, Firearms & toward ATOD use Crimes (R) Low Neighborhood

Attachment & Community

Disorganization



Community capacity to address

ATOD issues

### **Programs & Strategies**

- ► No longer available for,
  - Display in Overview or Program & Strategy sub-channels
  - Selection within a Cohort or Campaign
  - > Filters
  - > Ad Hoc reports

- ► Still available for,
  - Data entry (until the End Date of the P/S)



## **Programs & Strategies**

Long Term Consequences

Problems

Risk And Protective Factors

**Contributing Factor** 

Program & Strategies

School Performance, Mental Health, Youth Delinquency

SUD- Alcohol, Marijuana/Cannabis, Opioids, Ecig/Vape (P) Community: Bonding (opportunity, skills, and recognition)

(P) Family: Bonding (opportunity, skills, and recognition)

(R) Community Laws and Norms Favorable to Drug Use, Firearms & Crimes

> (R) Low Neighborhood Attachment & Community Disorganization

Opportunities, skills and recognition for prosocial involvement in the community

Knowledge and skills to facilitate family cohesion

Policies, social practices favorable toward ATOD use

Community capacity to address ATOD issues

Add Program & Strategy

Community-based Mentoring (BBBS) - Wheatland: 2024

Strengthening Families 10-14 (Opioid Adaptation) - Wheatland: 2024

Guiding Good Choices - Wheatland: 2023

Environmental Strategies - Wheatland: 2023-2024

Community Outreach - Wheatland: 2023-2024

Wheatland High School Youth Coalition - Wheatland: 2023-2024



## Closed Cohorts & Campaigns

- ► No longer available for,
  - Display in Cohort/Campaign subchannels
  - > Surveys / Tests
  - > Filters
  - > Ad Hoc reports
  - > Implementation Activities\*

- ► Still available for,
  - Data entry (until the End Date of the P/S)



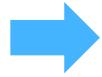
### Participants

- ► No longer available for,
  - ➤ Display in Participants sub-channels
  - > Surveys / Tests
  - > Added to Cohorts
  - > Participant exports
  - > Status updated to "Inactive"



### **Archive Timeline**

July -August



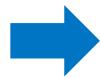
**Accounts** 

Non active accounts

**Logic Models** 

Attached to P&S from before SFY24

September - October



Programs & Strategies

Pre SFY24 Build

Closed Cohorts & Campaigns

Pre SFY24 Build

November - Onward

**Participants** 

Access as needed\*



## **Archive FAQ**

- What does the Archive feature do? Remove infrequently used data from view, and keeps it stored.
- **○** What is the purpose of the feature? **Prevent inaccurate data entry** and make it easier to navigate the system.
- Does archived data get deleted? Luckily, no. All archived data can be restored.
- Who can <u>utilize</u> the Archive feature? HCA staff can Archive/Restore with the exception of Participants.



## Questions / Comments



## Minerva 2.0 Resources





## Minerva Team Pro Tip

Look for the lightbulb!



### **►** "Minerva Team Pro Tips"

- > Provide practical insights to save time, improve data entry and help navigate more complex fields.
- > "Pro tips" vary depending on provider/partner type, fund source, or contract. If you have any questions, please reach out to your Prevention Manager for guidance.



## Plan Channel - What will you do?













## Build Capacity Channel – What did you do? •- &













## Implement Channel – What did you do?











Resource: Excellence In Prevention Strategy List



## Evaluate Channel - How did it go?



- Ad Hoc Reports
- Program Implementation Monitoring Report (PSR)
- Program Service Report (PIM)
- Query Builder
- Block Grant Reports
- CPWI Output Report



## **Ad-Hoc Reports**



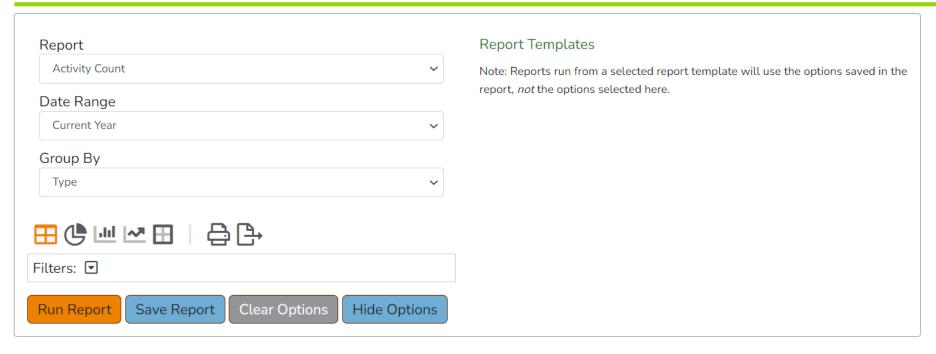
### Resource for all users

- > Quickly display specific pieces of data
- ➤ Ability to mix and match groupings and filters to get data you need
- ➤ Ability to view data in table, graph and chart visuals
- ➤ Users can save Ad-Hoc reports they create



## **Ad-Hoc Reports**





### Ad Hoc Report

Date Range: Current Year

Group By: Type

Filters:

Submit options to see a report.



## **PSR** Report



- Program Services Report (PSR)
- Resource for all users
  - > Review program implementation
    - → By Account
    - → By Start Date and End Date
  - > Provides summary of Implementation Activities from the Implement Channel, and details of data entry by Cohort and Campaign



## **PSR Reports**



Accounts

Start Date 08/21/2022

✓ 2 - Biennial Refresh Demo

Run Report Print Report Toggle Options

#### Program Services Report

Date of Report: 08/21/2023

Requested Date Range: 08/21/2022 - 08/21/2023

Selected Accounts: 2 - Biennial Refresh Demo

Capacity Building Activities Coordination Hours

Account: 2 - Biennial Refresh Demo

Coordinator/Staff Name: CPG User

Year	July	August	September	October	November	December	January	February	March	April	May	June
SFY2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20.00	0.00	0.75	16.00

Account: 2 - Biennial Refresh Demo

Coordinator/Staff Name: Sarah Mariani

Year	July	August	September	October	November	December	January	February	March	April	May June
SFY2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Implementation Activities Summary



## PIM Report



- Program Implementation Monitoring Report (PIM)
- Resource for all users
  - ➤ Review all Capacity Activities, Implementation Activities and Individual Activities by Program and Strategy
    - →By Account
    - →By Start Date and End Date
  - > Planned vs. actual to date
  - > Used to verify expenses in the A-19s



## **PIM Reports**



Run Report Print Report Toggle Options

#### Program Implementation Monitoring Report

Filters Selected

Account: 2 - Biennial Refresh Demo

Date Range: 07/01/2023 - 07/31/2023

Program & Strategy:

Account Name: 2 - Biennial Refresh Demo

Date Range: 07/01/2023 - 07/31/2023

Source: SUD Prevention and MH Promotion Online Reporting System (Minerva 2.0)

Date Generated: Mon, Aug 21, 2023 4:02 PM



## **Query Builder**



- Resource for more advanced users
  - > Some data details are only available by exporting into tables
  - > Allows for more complex, specific review of data than static reports
  - ➤ Used to download detailed background data
  - ➤ If used and shared must follow data suppression rules in contract



## **Query Builder**



### Query Builder





## **CPWI Output Report**



- Resource for CPWI Providers
  - > Provides a summary of CPWI quarterly reports
  - > Export CPWI report results by quarter and SFY



## **CPWI Output Report**



Account	Search by typing here						
	2 - Biennial Refresh Demo						
Reporting Year							
• Reporting Quarter	Q1 Q2 Q3 Q4						
Program	No Program & Strategy available to select.						
Export Results to Excel							
Submit Print Report Hide Options							



### Minerva New User Guide

- Coming soon! Resource for all users
  - ➤ Comprehensive document with instructions, information and support for all Providers
  - > Specific detailed guidance for data entry
  - > Reviewed annually
  - > In Progress



## Self-Paced Learning

- Coming this SFY! E-Learning or Online Learning video-based content
  - > Accessed within CPGSI
  - > Accessed **any time, from anywhere** at your own pace
  - > In Progress



## More Supportive Resources for Providers

#### M2 = Prevention Science

- ► The Athena Forum
- Prevention Technology Transfer Center (PTTC) Network
- University of Washington's Addictions, Drug & Alcohol Institute and ADAI's Clearinghouse
- SAMHSA Publications
- Community Anti-Drug Coalitions of America Resources
- Stanford Medicine's Prevention Portals, tobacco and nicotine, and cannabis.



### Minerva Team aka M2 Crew

- Guidance and support is available, don't hesitate to reach out.
  - ► The Athena Forum Minerva Knowledge Base
  - ► Monthly Technical Support Calls
    - > Visit "Upcoming training" on The Athena Form
  - Minerva 2.0 Support Ticket System within CPGSI
  - Reach out to your Prevention Manager
  - ► Email the Minerva Team at <a href="mailto:PrevMIS@hca.wa.gov">PrevMIS@hca.wa.gov</a>



## Acknowledgements

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- Px and Promotion Section Supervisors and PSMs



# Minerva 2.0 Biennial Data Refresh

Thank you

